

Confirmation of Securities Cost Form for NVDRs

Date.....

To: Nathalin Company Limited (the “Offeror”) and Kasikorn Securities PCL (the “Offer Agent”)

With reference to the General Offer to purchase NVDR of Prima Marine Public Company Limited by the Offeror, I/We.....Nationality.....

Tax Identification No. (13 digits) (if any)have agreed to sell of NVDRs representing ordinary shares of Prima Marine Company Limited. I/We hereby declare the cost of the above securities to be offered for sale as the evidence for the withholding tax purpose as follows:

NVDR certification No. / Transfer Slip No. (Transfer date)	No. of NVDRs	Cost per unit (Baht)
Total		

I/We hereby attach..... totaling.....copy(ies), as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

I/We hereby certify that the aforementioned statement is true and correct in all respects.

Signed.....Offeree
(.....)

Remark If the Offeree, who is a foreign juristic person not operating any business in Thailand and residing in a country that does not have a double tax treaty with Thailand; or residing in a country that is a party to a double tax treaty with Thailand but such treaty does not exempt the foreign juristic person from withholding tax on capital gains from the sale of securities in Thailand, fails to declare the such original cost and the evidence that demonstrates the cost, together with Confirmation of Securities Cost Form for NVDR, the Offer Agent will deduct the withholding tax which will be calculated on the basis of the Offer Price multiplied by the total number of securities of the Business allocated to the Offeree.